Assemblin Caverion

Additional Disclosure | Q3 2026

Information for holders of Assemblin Caverion Group Senior Secured Notes.

This report consists of additional disclosure to the separate Assemblin Caverion Q3 2026 Interim Financial Information (July–September). This report is not reviewed by auditors.

SEK million	30.9.2026
Ratios:	
Consolidated Net Leverage Ratio	2.8x
Fixed Charge Coverage Ratio	4.8x
Reconciliations:	
Cash and cash equivalents	**-12,089**
Senior Secured Floating Rate Notes	23,002
Other long-term debt	5
Short-term part of long-term loans	23
Market value currency agreement (1)	248
Lease liabilities	2,216
Indebtedness	**25,494**
Consolidated Net Leverage	**13,405**
EBITA – reported	**3,804**
Depreciation of property, plant and equipment and right-of-use assets	946
EBITDA – reported	**4,750**
Items Affecting Comparability (2)	-102
EBITDA excluding items affecting comparability	**4,648**
EBITDA – Proforma Acquisition adjustments (3)	**58**
Consolidated EBITDA – (Proforma Adjusted Run-rate EBITDA) (4)	**4,706**
Consolidated Interest Expense	-976
Dividends	1
Fixed charges	**-975**

Comments

1. Market value currency agreements refer to mark to-market changes in value of derivative instruments used to hedge a portion of the EUR senior secured notes to SEK or NOK.
2. Items Affecting Comparability include acquisition, integration and start-up costs, restructuring costs, transformation costs and other adjustments.
3. EBITDA – Pro forma Acquisition adjustments to the EBITDA presented in the Q3 information document to reflect an estimate of the pro forma full twelve-month impact of acquisitions that were completed prior to 30 September 2026 as if such acquisitions had completed on 1 October 2025. The adjustments are based on each target's historical EBITDA derived from its management accounts, as adjusted for its actual contribution to our results of operations since the date of its acquisition and as further adjusted in a manner consistent with our Adjusted EBITDA to the extent applicable and the application of our accounting policies and other items.
4. The proforma adjustments to Run Rate EBITDA presented above are for informational purposes only and do not purport to present what our results of operations would have been, nor do they purport to project our results of operations for any future period. Moreover, the assumptions underlying the pro forma adjustments to EBITDA presented above are based on our current estimates, and they involve risks, uncertainties, assumptions and other factors that may cause actual results, performance or achievements to be materially different from any anticipated future results, performance or achievements expressed or implied by such pro forma financial information. Please refer to the Offering Memorandum dated 10 July 2024 for the EUR 500,000,000 Senior Secured Notes due 2030 and the Offering Memorandum dated 16 September 2026 for the EUR 1,530,000,000 due 2033, section *"Risk Factors—Risks Related to Our Business and Industry —Anticipated pro forma adjustments to our financial information may not materialize as anticipated"*.

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About Assemblin Caverion

Assemblin Caverion is a leading northern European provider of technical services and installations, delivering smart and sustainable solutions in multiple technical expertise areas across the full lifecycle of the built environment. With around 20,000 skilled and committed professionals in nine countries, we help customers improve energy efficiency, sustainability and automation in buildings, infrastructure and industrial environments through our main brands, Assemblin and Caverion, alongside several other commercial and product brands. The Group generated SEK 43 billion (EUR 3.9 billion) in revenue over the last twelve months.

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