

This report consists of additional disclosure consists of additional information to the separate Assemblin Caverion Group Q1 2026 Interim Financial Information (January–March). This report is not reviewed by auditors.

SEK million	31.3.2026
Ratios:	
Consolidated Net Leverage Ratio	3.0x
Fixed Charge Coverage Ratio	4.6x
Reconciliations:	
Cash and cash equivalents	-3,669
Senior Secured Floating Rate Notes	14,342
Other long-term debt	6
Short-term part of long-term loans	4
Market value currency agreement (1)	146
Lease liabilities	2,254
Indebtedness	16,751
Consolidated Net Leverage	13,082
EBITA – reported	3,485
Depreciation of property, plant and equipment and right-of-use assets	929
EBITDA – reported	4,413
Items Affecting Comparability (2)	-93
EBITDA excluding items affecting comparability	4,320
EBITDA – Proforma Acquisition adjustments (3)	47
Consolidated EBITDA – (Proforma Adjusted Run-rate EBITDA) (4)	4,367
Consolidated Interest Expense	-944
Dividends	2
Fixed charges	-942

Comments

1. Market value currency agreements refers to mark to-market changes in value of derivative instruments used to hedged a portion of the EUR senior secured notes to SEK or NOK.
2. Items Affecting Comparability include acquisition, integration and start-up costs, restructuring costs, transformation costs and other adjustments.
3. EBITDA – Pro forma Acquisition adjustments to the EBITDA presented in the Q1 information document to reflect an estimate of the pro forma full twelve-month impact of acquisitions that were completed prior to 31 March 2026 as if such acquisitions had completed on 1 April 2025. The adjustments are based on each target’s historical EBITDA derived from its management accounts, as adjusted for its actual contribution to our results of operations since the date of its acquisition and as further adjusted in a manner consistent with our Adjusted EBITDA to the extent applicable and the application of our accounting policies and other items.
4. The proforma adjustments to Run-rate EBITDA presented above are for informational purposes only and do not purport to present what our results of operations would have been, nor do they purport to project our results of operations for any future period. Moreover, the assumptions underlying the pro forma adjustments to EBITDA presented above are based on our current estimates, and they involve risks, uncertainties, assumptions and other factors that may cause actual results, performance or achievements to be materially different from any anticipated future results, performance or achievements expressed or implied by such pro forma financial information. Please refer to the Offering Memorandum for EUR 500,000,000 Senior Secured 6.250% Notes due 2030 and EUR 780,000,000 Senior Secured Floating Rate Notes due 2031 section “Risk Factors—Risks Related to Our Business and Industry —Anticipated pro forma adjustments to our financial information may not materialize as anticipated.”

About Assemblin Caverion Group

Assemblin Caverion Group is a leading northern European provider of technical services and installations, delivering smart and sustainable solutions in multiple technical expertise areas across the full lifecycle of the built environment. With around 20,000 skilled and committed professionals in nine countries, we help customers improve energy efficiency, sustainability and automation in buildings, infrastructure and industrial environments through our main brands, Assemblin and Caverion, alongside several other commercial and product brands. The Group generated SEK 41 billion (EUR 3.8 billion) in revenue over the last twelve months.

Assemblin Caverion Group AB

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